

[For immediate release]

Everbright Securities acquires 70% of Sun Hung Kai Financial

Hong Kong, 2 February 2015 – Sun Hung Kai & Co. Limited (“SHKCO”, Hong Kong Stock Exchange stock code: 86) and Everbright Securities Company Limited (“Everbright Securities”, Shanghai Stock Exchange stock code: 601788) announced that they have entered into a sales and purchase agreement by which Everbright Securities will acquire 70% of Sun Hung Kai Financial Limited (“SHKFL”) for HK\$ 4.1 billion, through its Hong Kong subsidiary Everbright Securities Financial Holding Limited.

The transaction marks a further development of the alliance between China Everbright Group and SHKCO. Existing partnerships have been formed in consumer finance and wealth management businesses through China Everbright Bank.

SHKFL, with its foundation dating back to 1969, is currently a wholly owned subsidiary of SHKCO. It offers customised financial solutions for retail, corporate and institutional clients. It has a staff force of 900 across Hong Kong, Macau and Mainland China and has over HK\$85 billion in client assets under management, custody and/or advice.

Mr Xue Feng, Vice Chairman and President of Everbright Securities said, “We are impressed by the professionalism and market position of Sun Hung Kai Financial. This acquisition is an important milestone in our internationalisation strategy. Sun Hung Kai Financial’s strength in the wealth management business is highly complementary to our existing securities business in Hong Kong. In order to protect the interest of employees and clients, the plan, upon completion, is to run the two businesses independently for a relatively long period of time and no management changes are anticipated.”

Mr Lee Seng Huang, Group Executive Chairman of SHKCO, said, “This transaction is in line with our long stated strategy to leverage our strong operational platform and gain greater access to the fast developing wealth management sector in China. SHKCO will retain a 30% stake in SHKFL as we are committed to this business and would like to continue to have a significant exposure to the fast growing wealth management industry in the region.”

The proceeds from the stake sale will be redeployed to accelerate the growth of its consumer finance, structured finance, and principal investments businesses.

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About Sun Hung Kai & Co. Limited

Sun Hung Kai & Co. Limited (Hong Kong Stock Exchange stock code: 86, the “Group”) is a leading financial services group specialising in wealth management, securities brokerage and consumer finance with an extensive branch and office network of over 180 locations

across Hong Kong, Macau and Mainland China.

With its foundation dating back to 1969, the Group seeks to create long-term value for clients and shareholders through its business divisions: Wealth Management and Brokerage, Consumer Finance and Principal Investments. The Group's subsidiaries, including Sun Hung Kai Financial Limited and United Asia Finance Limited, provide a broad range of financial services to both retail and institutional clients. The Group currently has about HK\$14.6 billion* in shareholders' equity. Further information is available at www.shkco.com.

* As of 30 September 2014

About Everbright Securities Financial Holdings Limited

Everbright Securities Company Limited (Shanghai Stock Exchange stock code: 601788, "Everbright Securities") is a large comprehensive securities company whose business scope covers all major areas of securities companies in Mainland China. The company's business scale and major business indicators are at the forefront of the industry and its comprehensiveness is ranked among the industry's top ten. The company operates a total of 151 securities operations, covering the Yangtze River Delta, Pearl River Delta and Bohai Economic Rim, spanning over 28 provinces, autonomous regions and municipalities.

Everbright Securities was founded in 1996. The company's parent company is China Everbright Group Corporation. Everbright Securities is a national comprehensive shareholding company and is one of the first three pilot companies approved by the China Securities Regulatory Commission. It is principally engaged in securities brokerage, securities investment advisory, securities transaction and investment related financial advisory services, securities underwriting and sponsoring, proprietary securities trading, intermediary services for futures companies, agent distribution of securities investment funds, margin businesses, consignment of financial products and other China Securities Regulatory Commission-approved businesses. In addition, the company is involved in asset management, direct investments, futures, fund management, strategic investments, lease financing and Hong Kong securities business through its wholly owned companies and subsidiaries. The company has net assets of approximately RMB 25.8 billion (consolidated basis, unaudited)*. For more information, please visit the official website of Everbright Securities at <http://www.ebscn.com>.

*As of 31 December 2014

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