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新鴻基有限公司
SUN HUNG KAI & CO. LIMITED
(Incorporated in Hong Kong with limited liability)
(Stock Code: 86)

POSITIVE PROFIT ALERT

This announcement is made by Sun Hung Kai & Co. Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "Board") of the Company wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that based on the information currently available to management of the Company and a preliminary review and assessment of the Group's latest unaudited consolidated management accounts for the six months ended 30 June 2025 (the "Management Accounts"), the profit attributable to the owners of the Company for the six months ended 30 June 2025 is expected to be not less than HK$800.0 million as compared to the profit attributable to the owners of the Company of HK$75.4 million for the six months ended 30 June 2024. The reason for the significant increase is mainly attributable to the increase in investment income from the Company's investment management business, partly offset by the decrease in profit from the Company's credit business.

As the Company is in the process of preparing interim results of the Group for the six months ended 30 June 2025, the information above is only based on management's preliminary review and assessment of the Management Accounts which have not been reviewed by the auditor or the Audit Committee of the Company and therefore, may be subject to adjustment. The Company expects to announce its unaudited interim results for the six months ended 30 June 2025 in August 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

On behalf of the Board
Sun Hung Kai & Co. Limited
Brendan James McGraw
Executive Director

Hong Kong, 6 August 2025

As at the date of this announcement, the Board comprises:

Executive Directors:
Messrs. Lee Seng Huang *(Group Executive Chairman)*, Antony James Edwards and Brendan James McGraw

Non-Executive Directors:
Messrs. Simon Chow Wing Charn and Peter Anthony Curry

Independent Non-Executive Directors:
Mr. Evan Au Yang Chi Chun, Mr. David Craig Bartlett, Mr. Alan Stephen Jones, Ms. Vivian Alexa Kao, Ms. Jacqueline Alee Leung, Mr. Wayne Robert Porritt and Mr. William Thomas Royan